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Christopher J. Healy

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Of Counsel

December 18, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Huron School District 02-2
Beadle County, South Dakota
$9,260,000 General Obligation Refunding Bonds (Crossover Advance Refunding) Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

HURON SCHOOL DISTRICT 02-2
BEADLE COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS
(CROSSOVER ADVANCE REFUNDING), SERIES 2017

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Huron School District 02-2.

2. Designation of issue: General Obligation Refunding Bonds , Series 2017

3. Date of issue: December 21, 2017

4. Purpose of issue: Providing funds to (i) crossover advance refund the December 15, 2031 through June 15, 2039 maturities aggregating $9,275,000 of the District's outstanding General Obligation Bonds, Series 2013, dated June 17, 2013 (the "Refunded Bonds"), and (ii) pay the costs of issuing the Series 2017 Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $9,260,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2017 is true and correct on this 21st day of December 2017.

Kelly Christoherson

By: Kelly Christoherson
Its: Business Manager

$9,260,000

Huron School District 2-2, South Dakota
General Obligation Refunding Bonds, Series 2017
Refunding Analysis on 2013 GO Bonds / BQ

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/21/2017	-	-	-	-	-
02/01/2018	-	-	36,469.44	36,469.44	36,469.44
08/01/2018	-	-	164,112.50	164,112.50	-
02/01/2019	-	-	164,112.50	164,112.50	328,225.00
08/01/2019	-	-	164,112.50	164,112.50	-
02/01/2020	-	-	164,112.50	164,112.50	328,225.00
08/01/2020	-	-	164,112.50	164,112.50	-
02/01/2021	-	-	164,112.50	164,112.50	328,225.00
08/01/2021	-	-	164,112.50	164,112.50	-
02/01/2022	-	-	164,112.50	164,112.50	328,225.00
08/01/2022	-	-	164,112.50	164,112.50	-
02/01/2023	-	-	164,112.50	164,112.50	328,225.00
08/01/2023	-	-	164,112.50	164,112.50	-
02/01/2024	-	-	164,112.50	164,112.50	328,225.00
08/01/2024	55,000.00	2.250%	164,112.50	219,112.50	-
02/01/2025	55,000.00	2.250%	163,493.75	218,493.75	437,606.25
08/01/2025	55,000.00	2.250%	162,875.00	217,875.00	-
02/01/2026	55,000.00	2.250%	162,256.25	217,256.25	435,131.25
08/01/2026	60,000.00	2.250%	161,637.50	221,637.50	-
02/01/2027	55,000.00	2.250%	160,962.50	215,962.50	437,600.00
08/01/2027	60,000.00	2.250%	160,343.75	220,343.75	-
02/01/2028	55,000.00	2.250%	159,668.75	214,668.75	435,012.50
08/01/2028	60,000.00	3.500%	159,050.00	219,050.00	-
02/01/2029	60,000.00	3.500%	158,000.00	218,000.00	437,050.00
08/01/2029	65,000.00	3.500%	156,950.00	221,950.00	-
02/01/2030	60,000.00	3.500%	155,812.50	215,812.50	437,762.50
08/01/2030	65,000.00	3.000%	154,762.50	219,762.50	-
02/01/2031	65,000.00	3.000%	153,787.50	218,787.50	438,550.00
08/01/2031	70,000.00	3.000%	152,812.50	222,812.50	-
02/01/2032	65,000.00	3.000%	151,762.50	216,762.50	439,575.00
08/01/2032	565,000.00	3.469%	150,787.50	715,787.50	-
02/01/2033	560,000.00	3.464%	140,987.50	700,987.50	1,416,775.00
08/01/2033	590,000.00	4.000%	131,287.50	721,287.50	-
02/01/2034	580,000.00	4.000%	119,487.50	699,487.50	1,420,775.00
08/01/2034	615,000.00	4.000%	107,887.50	722,887.50	-
02/01/2035	600,000.00	4.000%	95,587.50	695,587.50	1,418,475.00
08/01/2035	635,000.00	3.606%	83,587.50	718,587.50	-
02/01/2036	630,000.00	3.603%	72,137.50	702,137.50	1,420,725.00
08/01/2036	660,000.00	4.000%	60,787.50	720,787.50	-
02/01/2037	645,000.00	4.000%	47,587.50	692,587.50	1,413,375.00
08/01/2037	690,000.00	3.125%	34,687.50	724,687.50	-
02/01/2038	675,000.00	3.125%	23,906.25	698,906.25	1,423,593.75
08/01/2038	425,000.00	3.125%	13,359.38	438,359.38	-
02/01/2039	430,000.00	3.125%	6,718.75	436,718.75	875,078.13
Total	**$9,260,000.00**	-	**$5,632,903.82**	**$14,892,903.82**	-

Yield Statistics

Bond Year Dollars	$157,998.89
Average Life	17.063 Years
Average Coupon	3.5651541%
Net Interest Cost (NIC)	3.2713251%
True Interest Cost (TIC)	3.1793869%
Bond Yield for Arbitrage Purposes	2.8965609%
All Inclusive Cost (AIC)	3.2138965%

IRS Form 8038

Net Interest Cost	3.0733752%
Weighted Average Maturity	17.014 Years